

- Scheme for Subsidy on Exchange for Postsecondary Students (SSE)
- Scheme for Means-tested Subsidy on Exchange to "Belt and Road" Regions for Post-secondary Students (Means-tested SSEBR)

# Schemes for Subsidy on Exchange

(SSE, Means-tested SSEBR)

# Background

- To provide <u>local</u> students of <u>full-time</u> locally-accredited programmes at <u>sub-dgree and undergraduate levels (including top-up)</u> with <u>means-</u> <u>tested grant</u> to participate in exchange activities outside Hong Kong
- To ensure that no post-secondary students will be denied access to exchange activities due to a lack of financial means
- SSEBR is specially established to strengthen and promote further educational exchanges between Hong Kong and the nearby countries along the Belt and Road (B&R) regions

# Eligible Exchange Activities

| <u>SSE</u>   | Means-tested SSEBR |  |
|--|--------------------|--|
| Learning activities  Internship programmes  Service programmes                   |                    |  |
| National, regional and international events and competitions                     |                    |  |
| to be held in any "Belt and Road" countries, excluding the Mainland/Taiwan/Macao |                    |  |

Organised and/or endorsed by EdUHK

If the exchange activity is not organised by EdUHK, the exchange activity must be endorsed by EdUHK.

Programme duration:

<u>Undergraduate student</u> - lasting for at least

14 days;

Sub-degree student - lasting for at least 14 days and is related to his/her discipline/field of study

Programme duration:

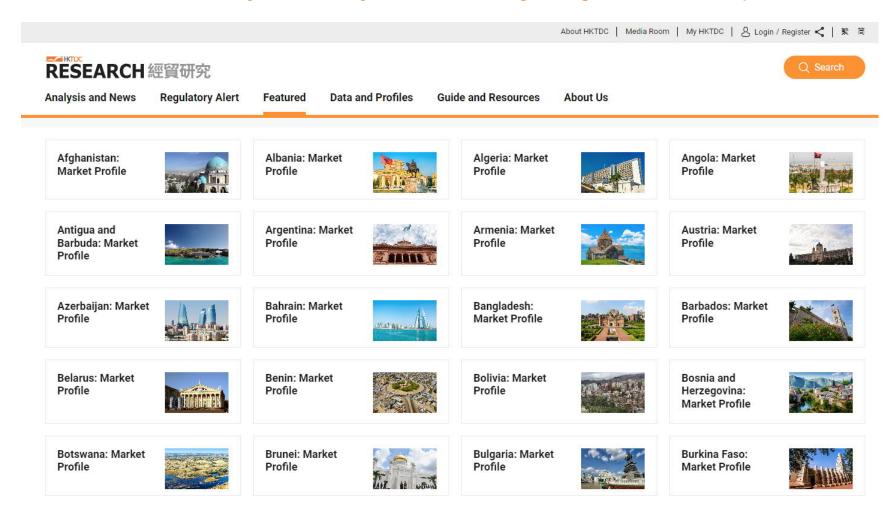
<u>Undergraduate student</u> - lasting for **at least 5** days;

Sub-degree student - lasting for at least 5 days and is related to his/her discipline/field of study

Other things being equal, priority to be given to credit-bearing or award-bearing exchange activities.

### Scheme for Subsidy on Exchange

### "Belt and Road" country/economy listed at Hong Kong Trade Development Council







# Level of Subsidy - SSE

(A)

| Destination                         | Subsidy Amount (\$) |
|-------------------------------------|---------------------|
| Asia (including Middle East)        | 3,000               |
| Africa                              | 7,000               |
| Oceania & Europe                    | 8,000               |
| North America                       | 9,000               |
| Central & South America & Caribbean | 15,000              |

| ` '             |                     |
|-----------------|---------------------|
| Duration (Days) | Subsidy Amount (\$) |
| 14-28           | 6,000               |
| 29-90           | 10,000              |
| 91-180          | 25,000              |
| Over 180        | 45,000              |

### Means-tested SSEBR

(A)

| Destination   | Subsidy Amount (\$) |
|---|---------------------|
| Asia (including Middle East, excluding the Mainland/Tawian/Macao) | 3,000               |
| Africa  | 7,000               |
| Oceania & Europe  | 8,000               |
| Central & South America & Caribbean                               | 15,000              |

(B)

| Duration (Days) | Subsidy Amount (\$) |
|-----------------|---------------------|
| 5-13            | 3,500               |
| 14-28           | 6,000               |
| 29-90           | 10,000              |
| 91-180          | 25,000              |
| Over 180        | 45,000              |

### Calculation Formula

### Maximum subsidy amount granted

[Component (A) + Component (B)] x level of student finance approved by SFO (in terms of % of full grant)

### **Example**

If a student is receiving 50% of full grant from Student Finance Office (SFO) joins an exchange activity in Hungary for 100 days, the maximum amount of the subsidy will be HK\$16,500. In cases where the financial assistance level by the SFO is lower than 50%, the financial assistance level to be adopted in the calculation will be adjusted upward to 50%.

### Calculation:

Max. Subsidy Amount Granted

= 50% x [(a)\$8,000 + (b)\$25,000] = HK\$16,500

# Eligibility Criteria

### Target Student

 <u>Local</u> students enrolled in <u>full-time</u> locally-accredited sub-degree and undergraduate (including top-up degree) programmes at the time of application <u>and</u> throughout the duration of subsidized exchange activity

### General Requirements

- Being selected to participate in <u>and</u> able to complete outbound exchange programme;
- Recipient of <u>means-tested</u> financial assistance (i.e. <u>approved grant under TSFS or FASP</u>) from Student Finance Office (SFO) <u>OR</u> whose families are in receipt of the Comprehensive Social Security Assistance (CSSA) by the time student applies or is nominated for an outbound exchange programme;
- Selected through a <u>merit-based mechanism</u> administered by EdUHK

### Selection Criteria

- Students are only eligible for the SSE <u>once</u> throughout their study in programmes at the same level of study
- Students are eligible for means-tested SSEBR <u>twice</u> at the current level of study. The total amount of subsidy is <u>capped at HK\$60,000</u>.
- Destinations of every exchange activities subsidized under SSEBR and SSE should be different in terms of country/economy
- Priority should be given to credit-bearing or award-bearing exchange programme
- Subject to subsidy funding available in that particular academic year

### Scheme for Subsidy on Exchange

| Major Features                        | SSE  | Means-tested SSEBR  |
|---------------------------------------|--|---|
| Eligible Exchange Programme/ Activity | <ul> <li>Learning activities</li> <li>Internship programmes as well as placements and practicums</li> <li>Service programmes</li> <li>National, regional and international events and competitions</li> <li>Programme duration:         <ul> <li>Undergraduate student - lasting for at least 14 days;</li> <li>Sub-degree student - lasting for at least 14 days and is related to his/her discipline/field of study</li> </ul> </li> </ul> | <ul> <li>Learning activities</li> <li>Internship programmes as well as placements and practicums</li> <li>Service programmes</li> <li>National, regional and international events and competitions</li> <li>* to be held in any "Belt and Road" country/economy, excluding the Mainland/Taiwan/Macao.</li> <li>Programme duration:         <ul> <li>Undergraduate student - lasting for at least 5 days;</li> <li>Sub-degree student - lasting for at least 5 days and is related to his/her discipline/field of study</li> </ul> </li> </ul> |
| Subsidy Amount                        | Destination Subsidy Amount(\$) Asia (including Middle East) 3,000 Africa 7,000 Oceania & Europe 8,000 North America 9,000 Central & South America 15,000 & Caribbean  Duration (Days) Subsidy Amount (\$) 14-28 6,000  | Destination Subsidy Amount(\$) Asia (including Middle East, 3,000 excluding Mainland/Taiwan/Macao) Africa 7,000 Oceania & Europe 8,000 Central & South America & 15,000 Caribbean  Duration (Days) Subsidy Amount (\$) 5-13 3,500 14-28 6,000   |
|                                       | 29-90 10,000<br>91-180 25,000<br>Over 180 45,000   | 29-90 10,000<br>91-180 25,000<br>Over 180 45,000  |
| Eligibility                           | Students are only eligible for assistance under the scheme once throughout their study in programmes at the same level of study  | Students are only eligible for assistance under the scheme twice at most, subjected to max. amount of subsidy to be received by him/her under Means-tested SSEBR  |

# Supporting Documents Needed

- 1. SID copy
- 2. Grant/Loan Notification Result or Notification Letter on Comprehensive Social Security Assistance (if any)
- 3. Acceptance Letter issued from the overseas exchange institution

<sup>\*</sup>Incomplete or late applications will not be processed

# Approved means-tested grant

#### 在職家庭及學生資助事務處 學生資助處

九龍長沙灣道303號長沙灣政府合署十一樓

#### Working Family and Student Financial Assistance Agency Student Finance Office

11/F, Cheung Sha Wan Government Offices, 303 Cheung Sha Wan Road, Kowloon.

APP. NO.:

22FSG

TELEPHONE:

2152 9000

FAXLINE NO.:

2519 8512

3A2A 0106

### Student Name

| Dear CHAN        |   | 21/06/2022                           | _     |
|------------------|---|--------------------------------------|-------|
| If there are any | changes in the data shown below, you should inform this | Office immediately.                  |       |
| HKID No.:        | Student No.:  |                                      |       |
| Bank A/C No.     | :   | Student ID 8                         | KHKID |
| Institution: T   | THE EDUCATION UNIVERSITY OF HONG KON                    | G                                    | ı     |
| Course: B        | Bachelor of Education (Honours) (Primary) - Gene        | ral Studies / Mathematics (Five-year | 1     |
| F                | Full-time)  |                                      |       |
| Tuition Fee pa   | aid / payable for 2022/23 Academic year: \$42,100.00    | )                                    | ·     |
|                  | 2022/23 Academic Vear                                   |                                      |       |

2022/23 Academic Year

Notification of Result of Application for Financial Assistance under the Tertiary Student Finance Scheme - Publicly-funded Programmes (TSFS)

and Offer of Loan under the Non-means-tested Loan Scheme for Full-time Tertiary Students (NLSFT

TSFS / FASP

I wish to inform you that processing of your application for the financial assistance under the TSFS for the 2022/23 academic year has been completed and the result is as follows:

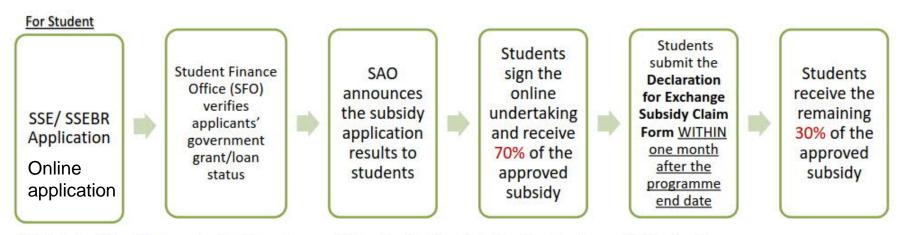
Tuition fee grant : \$42,100.00
Academic expenses grant : \$8,290.00
Loan under TSFS : \$55,560.00
NLSFT Loan : \$0.00

Grant Amount > 0

Disbursement of the grant and loan as set out above is subject to the condition that you and/or your indemnifier has/have no arrears of grant and/or loan and/or subsidy under any financial assistance/loan scheme administered by this Office. The payment of financial assistance under the TSFS, if any, will be arranged in two equal instalments (Note 1). The first instalment of the tuition fee grant and the academic expenses grant will be paid

# Workflow

# **Application Flowchart**



<sup>\*</sup>Student should be able to receive the cheque in around 2 months after the submission of application and declaration form.

- \* The approved subsidy will be issued in two installments: <u>70%</u> will be issued before the exchange activity while the remaining <u>30%</u> will be issued after submission of Declaration for Exchange Subsidy Claim Form.
- \* Application should be completed, for consideration by SAO, prior to the exchange activity. Student should submit the Declaration for Exchange Subsidy Claim Form within one month after the programme end date, the latest, while the exchange activity in a certain academic year should be completed on or before 31 August of that academic year only.

# Non-means-tested Schemes for Subsidy on Exchange

- Non-means-tested Mainland Experience Subsidy (Non-means-tested MES)
- Non-means-tested SSEBR

# Eligible Exchange Activities

| Engliste Exertainge / tetrities  |   |  |
|--|---|--|
| Non-means-tested MES   | Non-means-tested SSEBR  |  |
| <ul> <li>Learning activities</li> <li>Internship programmes as well as placements and practicums</li> <li>Service programmes</li> <li>National, regional and international events and competitions</li> <li>* To be held in the Mainland</li> </ul> Organised and/or expenses and competitions  Organised and/or expenses and/ | <ul> <li>Learning activities</li> <li>Internship programmes as well as placements and practicums</li> <li>Service programmes</li> <li>National, regional and international events and competitions</li> <li>* To be held in any "Belt and Road" countries, excluding the Mainland /Taiwan/Macao</li> <li>endorsed by EdUHK</li> </ul> |  |
| Organised and/or e   | idoised by Edorik   |  |
| If the exchange activity is not organised be endorsed by   |   |  |
| rogramme duration: ndergraduate student - lasting for at ub-degree student - lasting for at ub-degree student - lasting for at ast 3 days and is related to his/her iscipline/field of study  Programme duration: Undergraduate student - lasting for least 5 days; Sub-degree student - lasting for at least 5 days and is related to his/her discipline/field of study   |   |  |

Other things being equal, priority to be given to credit-bearing or award-bearing exchange activities.

### Non-means-tested Schemes for Subsidy on Exchange

| Major Features                              | Non-means-tested MES   | Non-means-tested SSEBR  |
|---|--|---|
| Eligible Exchange<br>Programme/<br>Activity | <ul> <li>Learning activities</li> <li>Internship programmes as well as placements and practicums</li> <li>Service programmes</li> <li>National, regional and international events and competitions</li> <li>To be held in the Mainland</li> <li>Programme duration:         <ul> <li>Undergraduate student - lasting for at least 3 days;</li> <li>Sub-degree student - lasting for at least 3 days and is related to his/her discipline/field of study</li> </ul> </li> </ul> | <ul> <li>Learning activities</li> <li>Internship programmes as well as placements and practicums</li> <li>Service programmes</li> <li>National, regional and international events and competitions;</li> <li>To be held in any "Belt and Road"country/economy, excluding the Mainland/Taiwan/Macao.</li> <li>Programme duration:         <ul> <li>Undergraduate student - lasting for at least 5 days;</li> <li>Sub-degree student - lasting for at least 5 days and is related to his/her discipline/field of study</li> </ul> </li> </ul> |
| Subsidy Amount                              | Destination         Subsidy Amount(\$)           The Mainland         900           Duration (Days)         Subsidy Amount (\$)           3-13         1,050           14-28         1,800           29-90         3,000           91-180         7,500           Over 180         13,500  | Destination Subsidy Amount(\$) Asia (including Middle East, 900 excluding Mainland/Taiwan/Macao) Africa 2,100 Oceania & Europe 2,400 Central & South America & 4,500 Caribbean Duration (Days) Subsidy Amount (\$) 5-13 1,050 14-28 1,800 29-90 3,000 91-180 7,500 Over 180 13,500  |
| Eligibility                                 | Local and Non-local students are only eligible for assistance under the scheme once throughout their study in programmes at the same level of study  | Local students are only eligible for assistance under the scheme once throughout their study in the programmes at the same level of study.  |

# Supporting Documents Needed

- 1. SID copy
- 2. Acceptance Letter issued from the overseas exchange institution

<sup>\*</sup>Incomplete or late applications will not be processed

# Subsidy Recipient's Obligations

- Sign an online undertaking form to comply with respective terms and conditions; and
- Submit an online Declaration for Exchange Subsidy Claim
  Form together with three major receipt copies and
  participation letter issued by host universities and the
  boarding pass WITHIN one month after the programme end
  date.

EdUHK reserves the right to demand return of any subsidy amount granted if the subsidy recipients do not fulfill any of the above conditions or subsidy received is greater than actual direct costs associated with the exchange activity

### For both means-tested and non-means-tested Scheme for Subsidy on Exchange

### Declaration for Exchange Subsidy Claim Form

To be submitted WITHIN one month after the programme end date.

) hereby declare that the direct cost\*



#### Declaration for Exchange Subsidy Claim Form

(Student ID)

| Nature of Re  | eceipt   | Amount (HKD)  |
|---|--|---|
| Programme / activity fee  | *  | ** **   |
| Airfare, train fare and / or other  | transportation fees  |   |
| Accommodation fees  | 1000   |   |
| Local transportation  |  |   |
| Living expenses i.e. meals  |  |   |
| Miscellaneous:  > Insurance > Medical expenses > Others: please specify:  | 169  |   |
| Total   |  |   |
| region (one return trip on (c) accommodation fees; (d) local transportation fees; (e) living expenses incurred w (f) other miscellaneous expen (2) Please attach receipt copies host universities and the box | ly); within the exchange perior ses (e.g. insurance, medio of (a), (b) & (c) above; arding pass together with tted is greater than the dir | cal expenses, etc)  and participation letter issued in the declaration form rect costs arising from your exchar |
| I understand that any false inf   | ormation will disqualify<br>dy will be withheld or I   | my application for the subsidy and<br>shall be requested to return all  |
| Signature:  | Date:  | Mobile number:  |
| OFFICIAL USE ONLY Application No.: Granted Subsidy Amount:  | Handled by (date)  | ):(   |

#### Remarks

- Example of direct costs which would be funded wholly or in part by the exchange subsidies include
  - (a) programme / activity fee
  - (b) airfare, train fare and / or other transportation fees to and from the destination country / region (one return trip only);
  - (c) accommodation fees;
  - (d) local transportation fees;
  - (e) living expenses incurred within the exchange period; and
  - (f) other miscellaneous expenses (e.g. insurance, medical expenses, etc)
- Please attach receipt copies of (a), (b) & (c) above; and participation letter issued by host universities and the boarding pass together with the declaration form
- 3) Provided that the subsidy granted is greater than the direct costs arising from your exchange activity / programme, refund of extra amount is deemed necessary.
- 4) I understand that any false information will disqualify my application for the subsidy and as a result, any approved subsidy will be withheld or I shall be requested to return all the received subsidy to the University.

# Workflow

# **Application Flowchart**

Non-means-tested MES/SSEBR online application and declaration form

SAO announces the subsidy application result to student

Student signs the online undertaking

Student receives the subsidy in a lump sum

- \* The approved subsidy will be issued in a lump sum after submission of Declaration for Exchange Subsidy Claim Form.
- \* Student should submit an online application within one month after the programme end date, the latest, while the exchange activity in a certain academic year should be completed on or before 31 August of that academic year only.

## Enquiries

### Student Affairs Office

Email: saosfa@eduhk.hk

Webpage:



https://www.eduhk.hk/sao/info/stuaenτ\_rinance/schemes \_for\_subsidy\_on\_exchange/

Location: Cho Kwai Chee Foundation Building, 1/F-01

Office Hour: [Mon-Fri] 8:30 am - 5:20 pm